



IPO Application Form 新股認購申請表
(For New Client Promotion Only 只適用於新客戶推廣)

Account No. 帳戶號碼：	
Client Name 客戶名稱：	
ID No. / Passport No. 身份證/護照號碼：	
Contact No. 聯絡電話號碼：	
Stock Code & Name 股票代號及名稱：	
Number of Shares 申請股數：	(1 board lot 一手)
Total Application Amount 總申請金額：	
Loan Ratio 貸款利率：	100% Loan 貸款

Terms and Conditions 條款及細則:

- This IPO service promotion for Yaw Kai Financial Group Limited (the "Company") new account holder only and each eligible account holder can only enjoy this promotion once only 服務對象只限於耀佳金融集團有限公司 ("本公司") 之新客戶及每位合資格客戶只可享用此迎新推廣一次;
- You agree and accept all the terms and standards set forth for this IPO service promotion when apply for this promotion via the Company's mobile app or website. The terms and standards include but not limited to the number of board lot and loan ratio, which will be automatically applied to your application. Please contact our dealing department for any application other than this IPO promotion 但凡閣下經本公司交易軟件或網頁享用是項新股認購特別推廣服務，表示閣下同意並接納所有申請條款及設定，包括申請手數及借貸比率均自動按是項新股認購特別推廣服務之內容設定。客戶如欲作出與新股認購特別推廣以外之申請，請致電本公司之交易部門落盤;
- On electronic prospectus contained in the HKEX website (www.hkex.com.hk) also contained in the new stocks of the issuer and its agents website, print and CD-ROM electronic prospectus will be specified in the issuer and its agents collection points, and explain how to legally purchase of securities available for sale in Hong Kong prospectus will contain the address of distribution points 有關電子招股章程載在香港交易所網站 (www.hkex.com.hk) 也載在新股的發行人及其代理人的網站內，電子招股章程的印刷本及光碟會在發行人及其代理人指定的地點派發，而解釋如何申請在港發售合法證券的招股章程會載有派發地點的地址;
- You should read the prospectus before making an investment decision and understand the Company filed on your behalf, and in some cases the application may be rejected 閣下作出投資決定前須細閱招股章程，並明白本公司代表閣下提出申請，及在某些情況下申請可能會被拒絕;
- Your commitment as a result of the Company and its employees have any errors or omissions resulting from the successful application is not subscribed, you will NOT be held 閣下承諾如因本公司及本公司職員有任何錯漏而導致不能成功申請是次認購，閣下一概不會追究;
- You authorize and instruct us on your behalf by the CCASS or through nominee or yellow form though other bank /securities companies to apply for shares, and agreed that the Company will pay to the central billing information you fill / Registrar or these institutions for purposes of application for shares 閣下授權並指示本公司代閣下經中央結算，或以代理人名義經黃表或本公司不時指定之銀行/證券公司申請股份，並同意本公司將閣下填寫的資料交與中央結算/過戶處或上述機構作申請股份用途;
- You agree to pay all the standards set forth in the Prospectus brokerage and transaction expenses, and HKSCC and HKSCC Nominees Company shares on the processing of your application instructions and arrangements for the refund to you (if any) the fees charged 閣下同意支付招股章程載明一切標準經紀佣金及交易經費，以及香港結算、香港結算代理人和本公司就處理閣下申請股份的指示和安排向閣下退款(如適用)所收取的費用;
- The Company will only accept and act in accordance with your instructions with receipt of sufficient funds (if your payment made by cheque, subject to the cheque cashing real) 本公司實際收到閣下的指示及收到足夠的款項後(若閣下以支票付款，須待支票兌現後方能作實)，才會按照閣下的指示行事。
- Only one application may be made for the benefit of any person. 閣下以受益人身份只能作出一項申請。
- You hereby declare that this is the only application made and the only application intended by you to be made, to benefit you or the person for whose benefit you are applying. You understand that this declaration/representation will be relied upon by the issuer in deciding whether or not to make any allotment of shares in response to this application. 閣下謹此聲明，是項申請為閣下作出及擬作出之唯一申請，亦為閣下就閣下之利益、或閣下所代表人士之利益而作出的唯一申請。閣下明白發行人將會倚賴本聲明/陳述，以決定是否就是項申請配發任何股份。

Signature(s) of Account Holder(s) 客戶簽署 (及/或蓋章)：

Date 日期：

For Yaw Kai Financial Group Limited Internal Use Only			
Recording Ext. (C.S.)		Date & Time	
Approval by	C.S. Dept.	R.O.	Settlement Dept.

耀佳金融集團有限公司
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