耀佳金融集團
YAW KAI FINANCIAL GROUP LIMITED

帳戶號碼 Account No.
開戶日期 Date Opened

香港中環皇后大道中99號中環中心15樓1508室
Unit 1508, 15/F, The Center, 99 Queen's Road Central, Central, Hong Kong

Tel 電話: +852 3693 3892
Fax 傳真: +852 3690 9896

耀佳金融集團有限公司 Yaw Kai Financial Group Limited (下稱 "本公司" hereinafter "the Company")
本公司為獲准從事第一類,第四類及第九類受規管活動獲發牌的持牌法團 (證監會中央編號：BNI747) 和香港聯合交易所有限公司的交易所參與者。
The Company is a licensed corporation to carry on Type 1 (Dealing in Securities), Type 4 (Advising on securities) and Type 9 (Asset Management) regulated activities (SFC CE No: BNI747) and an Exchange Participant of the Stock Exchange of Hong Kong Limited.

Professional Investor Assessment Form AND Declaration of accepting the treatment as Professional Investor - Individual Account or Joint Account

專業投資者評估表格 和 同意被視為專業投資者聲明書 - 個人戶口或聯名戶口

Section A: Investment Profile

章節 A: 投資取向

For Joint Account, each account holder must complete this Section A
若屬聯名戶口，每個聯名戶口持有人必須填寫此部分

Client Name 客戶姓名: _____ Account Number 賬戶號碼: _____

□ Individual Account Holder 個人戶口持有人

□ Joint Account Holder 聯名戶口持有人

Please indicate the product(s) you would like to be a professional investor on by ticking the appropriate box(es) below
請剔選閣下打算成為專業投資者相關投資產品種類 (可選擇多項)

□ Bond 債券
□ Placement 配售
□ Structured Products 結構性產品
□ Virtual Asset-related Products 虛擬資產相關產品
□ All of the above 以上所有產品

If you fall under this category, you are a "individual professional investor" provided that you meet the prescribed *portfolio size under the Securities and Futures (Professional Investor) Rules (Cap. 571 D of the Laws of Hong Kong) which are set out further below and you are reasonably satisfied the requirements.
如閣下屬此類別而閣下的*投資組合價值符合香港法例第 571D 章《證券及期貨 (專業投資者) 規則》之規定及合理地被信納其符合要求，則閣下將被視為個人專業投資者。

Annual Income (in HK$) 年收人 (港元計算)	□ < $300,000 □ $300,000 - $800,000 □ $800,001 - $1,200,000 □ > $1,200,000 □ $0, please specify reason 請提供原因 :_____
Portfolio Value* (in HK$) 投資組合價值* (港元計算)	□ < $8,000,000 □ ≥ $8,000,000 (meet the prescribed portfolio Value 符合指定的投資組合價值) Your "portfolio" of securities and money held by your custodian for you can be counted. Please note however, property or land cannot be counted. 閣下的"投資組合"包括存放在託管人的證券及現金。 請注意，房產或土地不能計算在內。
RPQ Risk Level 風險承受能力	□ Low Risk 低風險 □ Medium Risk 中風險 □ High Risk 高風險 Risk Profile Questionnaire (RPQ) Completion Date 完成日期:_____
Derivatives Knowledge 衍生工具認識	□ Yes 有 □ No 沒有 Derivatives Knowledge (DK) Completion Date 完成日期:_____
Virtual Asset or Virtual Asset-related Product Knowledge 虛擬資產或虛擬資產認識	□ Yes 有 □ No 沒有 Virtual Asset or Virtual Asset-related Product Knowledge Assessment Completion Date 完成日期:_____

Please indicate the evidential proof of asset by ticking the appropriate box below:
請剔選證明類別以作資產查核之用:

□ My/Our accounts under YKFGL and its affiliates have a minimum of HK$8,000,000 asset combined.
本人/吾等在耀佳金融或其附屬機構的戶口總值達至最少八百萬港元。

□ a certificate issued by an auditor or a certified public accountant of the individual within 12 months. *I/We provide you with the evidential proof for verification purpose.*
核數師或註冊會計師在 12 個月內發給個人的證明。*我/我們會提供證據證明以作查核之用。*

□ custodian statement(s) issued to the individual (either alone or with the associate) within 12 months. *I/We provide you with the evidential proof for verification purpose.*
於 12 個月內發給個人 (單獨或聯名戶) 的保管人結單。*我/我們會提供證據證明以作查核之用。*

REMARKS: 備註

*The value of the portfolio (comprising securities, certificates of deposit and money held with custodians) held by the joint account holder together with his/her spouse/children on joint account will also be taken into account.
*若投資組合 (證券,存款證及由託管人保管的現金) 由聯名戶口人持有，該持有人與他/她的配偶/子女在聯名戶口上的投資組合也將被考慮。

If your portfolio value ≥ HK $8,000,000 and you are reasonably satisfied the requirements of Section B, you will be treated as individual professional investor
若閣下的投資組合價值≥ HK$8,000,000 並合理地符合章節 B 之要求，閣下將被視為個人專業投資者

(Please proceed to Section B Investment Knowledge and Experience below)
請完成章節 B 投資產品知識及經驗

Section B: Investment Knowledge and Experience

章節 B:投資產品知識及經驗

(please provide the relevant supporting documents) (請提供相關證明)

For Joint Account, each account holder must complete this section.
若閣下為聯名戶口，每位聯名戶口持有人必需填寫此部分

(i) Do you have any educational / professional qualifications related to investment? (Please tick one or more boxes as applicable) 閣下是否有相關投資產品的教育或專業資格? (可選多於一項)

- Bachelor Degree or above in Investment / Accounting / Economics or Finance related areas 大學或以上投資/會計/經濟或金融相關領域 □ Yes 是 □ No 否
  Please specify the school name 請提供學校名稱: _____
- Chartered Financial Analyst (CFA) / Certified Financial Planner (CFP) 特許金融分析師 (CFA) / 註冊理財規劃師 (CFP) □ Yes 是 □ No 否
- Financial Risk Manager (FRM) and other relevant designations/accreditations 金融風險管理師 (FRM) 及其他相關認證資格 □ Yes 是 □ No 否
- Certified Public Accountants (CPA) / Chartered Alternative Investment Analyst (CAIA)註冊會計師 (CPA) / 特許另類投資分析師 (CAIA) □ Yes 是 □ No 否
- Passed relevant licensing examinations of Hong Kong Securities Institute (HKSI) or currently a member of HKSI or other relevant securities body recognized by overseas regulator
  已通過香港證券專業學會 (HKSI) 的考試或現為香港證券專業學會 (HKSI) 或其他由海外認可的相關證券機構的會員 □ Yes 是 □ No 否
- Training provided by Yaw Kai Financial Group Limtied or its affiliates.
  由耀佳金融或其附屬機構提供的課程 □ Yes 是 □ No 否
  If Yes, please specify the course name and completion date
  如是，請提供課堂名稱及完成日期: _____
- Others (please specify)
  其他 (請說明) :_____

(ii) Do you have any work experience in the financial sector which is directly relevant and related to the relevant products and markets? 閣下是否有金融業相關的工作經驗 (直接有關於相關產品及市場) ?

- Investment management 投資管理 □ Yes 是 □ No 否
- Investment research 投資研究 □ Yes 是 □ No 否
- Recommending or selling investment products 推薦或出售投資產品 □ Yes 是 □ No 否
- Others (please specify)
  其他 (請說明):_____

Please specify the details of your experience 請詳細說明閣下的經驗 :

Name of Company 公司名稱	
Position 職位	
Employment period 受僱期間	
Year(s) of experience in the financial sector 在金融行業的年資	

(iii) Frequency and size of trades 交易的頻密程度及所涉金額

Please indicate the **type of relevant products** you have traded by ticking the appropriate box(es) below and fill in the relevant information. 請剔選**相關的投資產品種類** (可選擇多項) 並填妥有關資料:

Code 編號	**Type of product 投資產品種類**	**Average value per year (in HK$'000) 每年平均交易金額（以千港元計）**	**Average No. of trades per year 每年平均交易的次數**	**Years of Dealing Experience 交易經驗年期**
□ 01	Equity 證券		次 / times	年 / years
□ 02	Fixed Income Securities (e.g. bonds, convertible bonds, etc.) 固定收益證券 (如債券，可換股債券等)		次 / times	年 / years
□ 03	Investment Funds / Non SFC Authorised Fund 基金/單位信託基金		次 / times	年 / years
□ 04	Hedge Funds 對沖基金		次 / times	年 / years
□ 05	Bullion / Commodities 貴金屬/商品		次 / times	年 / years
□ 06	Futures & Options[1] 期貨/期權 [1]		次 / times	年 / years
□ 07	Structured Products[2] 結構性產品 [2]		次 / times	年 / years
□ 08	Placement 配售		次 / times	年 / years
□ 09	Special Purpose Acquisition Company (SPAC) 特殊目的收購公司		次 / times	年 / years
□ 10	Discretionary Investment Program 全權委託投資計劃		次 / times	年 / years
□ 11	Virtual Asset[3] 虛擬資產 [3]		次 / times	年 / years
□ 12	Virtual Asset-related Products[4] 虛擬資產相關產品 [4]		次 / times	年 / years

1 Examples of options products include equity options, bond options, FX options, non-deliverable options, bullion/commodities options etc.
期權產品的例子包括: 股票期權、債券期權、外匯期權、無本金交割外匯期權、黃金/商品期權等。

2 Structured Products include structured notes, structured deposits, accrual forward contracts and other margin products. Examples of structured notes include **equity linked notes**, callable daily accrual notes, currency linked notes, index linked notes, credit linked notes etc. Examples of structured deposits include equity linked deposits, **currency linked deposits (such as Dual Currency Deposits)**, etc. Examples of accrual forward contracts include **accumulators**/decumulators with equity, FX or bullion as underlyings. Examples of other margin products include FX forwards, non-deliverable forwards, bullion forwards, interest rate swaps, total return swaps, currency swaps, margin FX etc.
結構性產品包括結構性票據，結構性存款，權責發生制遠期合約和其他保證金產品。結構性票據的例子包括: 股票掛鉤票據、每日累計可贖回票據、貨幣掛鉤票據、指數掛鉤票據、信貸掛鉤票據等。結構性存款的例子包括: 股票掛鉤結構性存款、貨幣掛鉤存款等。權責發生制遠期合約的例子包括: 以股票、外匯或貴金屬作為相關資產的**累積認購期權合約**/累積認沽期權合約。其他保證金產品的例子包括: 遠期外匯合約、無本金交割遠期外匯交易、黃金遠期、利率掉期、總收益互換、貨幣掉期、外匯保證金交易等。

3 "Virtual assets" refers to digital representations of value which may be in the form of digital tokens (such as utility tokens, stablecoins or security- or asset-backed tokens) or any other virtual commodities, crypto assets or other assets of essentially the same nature, irrespective of whether or not they amount to "securities" or "futures contracts" as defined under the Securities and Futures Ordinance (SFO), but excludes digital representations of fiat currencies issued by central banks.
對"虛擬資產"的提述指以數碼形式來表達價值的資產，其形式可以是數碼代幣（如功能型代幣、穩定幣，或以證券或資產作為支持的代幣）、任何其他虛擬商品、加密資產或其他本質相同的資產，不論該等資產是否構成《證券及期貨條例》所界定的"證券"或"期貨合約"，但不包括由中央銀行發行以數碼形式來表達的貨幣。

4 "Virtual Asset-related products" refers to investment products which: (a) have a principal investment objective or strategy to invest in virtual assets; (b) derive their value principally from the value and characteristics of virtual assets; or (c) track or replicate the investment results or returns which closely match or correspond to virtual assets.
"虛擬資產相關產品"指符合以下說明的投資產品：(a)其主要投資目標或策略為投資於虛擬資產；(b)其價值主要源自虛擬資產的價值及特點；或(c)跟蹤或模擬與虛擬資產的表現緊密吻合或相應的投資結果或回報。

Section C: Individual Professional Investor Notice

章節 C:個人專業投資者通知

Classification and Treatment as Professional Investor

As an entity licensed by the Securities and Futures Commission of Hong Kong (the **"SFC"**), Yaw Kai Financial Group Limited ("**YKFGL**") is required to comply with the provisions of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (**"SFO"**) and the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (the **"Code"**).

專業投資者的分類及處理

作為香港證券及期貨事務監察委員會(「證監會」)的持牌機構，耀佳金融集團(“耀佳金融”)需要遵從第 571章證券及期貨條例及證券及期貨事務監察委員會持牌人或註冊人操守準則(“守則”)。

Professional Investor Treatment

Separately, for the purposes of the Code, once you are being treated as a professional investor, meaning that YKFGL can be exempted from providing you with certain information and services that YKFGL would otherwise be required to provide to you. Before YKFGL is entitled to do this however, we are obliged to give you a written explanation as to the risks and the consequences of being treated as such. If you agree to be treated as a professional investor, this means you have appropriate knowledge, understanding and expertise in relation to investment instruments and markets relevant to this investment. As a result, the level of information and explanation that would be provided to you may be considerably less. Furthermore, as a professional investor you will be deemed to understand the particular risks attaching to the relevant investment strategies, financial instruments and investments. Under the Code, YKFGL needs your confirmation that you have no objection to being treated as a professional investor before doing so.

專業投資者的處理

一旦閣下被視為專業投資者，這代表耀佳金融可以豁免向閣下提供某些資訊及服務。在耀佳金融進行豁免前，我們有義務給閣下一個書面解釋，說明被視為專業投資者的風險和後果。若閣下同意被視為專投資者，這代表閣下在投資工具和市場上有適當的知識、理解和專業知識。因此，提供給閣下的信息和解釋或相對地減少。此外，作為一個專業投資者，你將被視為了解相關的投資策略,金融工具和投資的特殊風險。根據守則的規定，在耀佳金融視閣下為專業投資者前需要得到閣下的確認不反對被視為專業投資者。

Risk and Consequences of Being Treated as a Professional Investors who satisfies the Individual Professional Investors Assessment

According to the Para.15.5 of the Code, we hereby advise you that, as a consequence of your being treated as an individual professional investors, we may not take any of the following actions/steps:

(a) the need to inform the client about the licensed or registered person and the identity and status of its employees and others acting on its behalf;
(b) the need to confirm promptly with the client the essential features of a transaction after effecting a transaction for a client;
(c) the need to provide the client with documentation on the Nasdaq-Amex Pilot Program.

被視為專業投資者的風險及後果

根據守則第 15.5 段，我們在此建議你，若你被視為個人專業投資者，耀佳金融可不提供以下行動/步驟:

(a) 須向客戶提供有關持牌人或註冊人及代表持牌人或註冊人的僱員和其他人士的身分和受僱狀況的資料;
(b) 在為客戶進行交易後，須盡快向該客戶確認有關該宗交易的重點及
(c) 須向客戶提供關於納斯達克-美國證券交易所試驗計劃的資料文件

DECLARATION 聲明

I / We hereby declare that I / we agree to be treated as Professional Investor of that type of relevant product and have read and understood the risk and consequence of being treated as professional investor(s).

本人/我們並茲聲明本人/我們同意被視為該相關投資產品種類的專業投資者及本人/我們已閱讀及明白成為專業投資者的風險及結果。

I am / We are aware of the risks involved in trading in the relevant investment products and markets.
本人/我們瞭解在相關投資產品及市場上進行交易所涉及的風險。

I / We hereby confirm that I / we have sufficient knowledge and expertise in relevant products and markets and able to bear the risk involved, I / we have the ability to study and have already studied on the relevant products, including the documents of the investment products which have not been approved by Securities and Futures Commission, namely “unauthorized products”, and which includes relative risks disclosure and trading limitation, and can fully understand the investment targets, investment tactics and potential risks.
本人/我們茲聲明確認對有關產品及市場擁有足夠認識，投資經驗與及承擔險之能力，本人/我們有能力且已詳細審閱有關投資產品包含未經香港證監會認可之投資產品 (以下簡稱「非認可投資產品」) 的銷售文件，包括相關之風險揭露與銷售限制，並可充分瞭解非認可投資產品的投資目標與投資策略，及投資策略可能隱含之風險。

I/We confirm that I / we understand the period for redeeming the principal of unauthorized investment products will be much longer than the traditional products, so I / We must consider carefully about my / our cashflow before investing on these unauthorized investment products.
本人/我們確實瞭解非認可投資產品贖回款項所需要的時間可能比傳統型產品長得多，故已於進行投資非認可投資產品之前仔細考慮本身資金周轉需要。

I / We acknowledge and agree that YKFGL is not required to provide us with contract notes, statements of accounts or receipt in accordance to the Securities and Futures (Contract Notes, Statements of Accounts and Receipts) Rules.
本人/我們知道並同意耀佳金融不需要為本人/我們提供根據證券及期貨 (成交單據、戶口結單及收據) 規則發出的成交單據、戶口結單及收據。

I/We agree that if there is any change of status or circumstance which may render any declarations or information indicated above, I/we will inform YKFGL immediately and will update such information, complete such forms or provide such documents as YKFGL may reasonably require.
本人/我們同意若上述的任何聲明或資料有任何更改，本人/我們將會立即通知耀佳金融及更新相關資料並提供耀佳金融合理要求的文件。

I / We understand that we can withdraw this declaration by providing a written request to YKFGL at lease ten business days beforehand, and it will be effective one business day after YKFGL issue a withdrawal confirmation. YKFGL will not treat me / us as Professional Investor after the withdrawal request is effective. I / we also agree that YKFGL will carry out a confirmation exercise annually to ensure that I / we continue to fulfill the requisite asset or portfolio requirements in Securities and Futures (Professional Investor) Rule.
本人/我們瞭解本人/我們可以隨時撤回同意被視為專業投資者之聲明，客戶需在十個工作天前書面提出，在耀佳金融發出撤回確認書後的一個工作天後生效。若本人/我們撤回生效後，耀佳金融不應再視本人/我們為專業投資者。同時，耀佳金融可每年進行一次確認，從而確保本人/我們繼續符合《證券及期貨(專業投資者)規則》所界定的有關規定。

I/We acknowledge that the Securities Client Agreement including the Risk Disclosure Statements and Disclaimers in Schedule 3 attached were provided in a language (English or Chinese) of my choice. I /We further acknowledge that I /We was invited to read the risk disclosure statements, ask questions and take independent advice, if I wished.
本人確認耀佳金融以客戶選擇的語言（英文或中文）提供證券客戶協議包括其附表 3 的風險披露聲明及免責聲明。我進一步確認耀佳金融已經邀請我閱讀風險披露聲明，提出問題及徵求獨立的意見（如我有此意願）。

I / We confirm that the contents of this declaration and agree that the information in this declaration is true and complete.
本人/我們確實了解以上聲明之內容，並承諾本聲明書之內容均為真實及完整。

此致
耀佳金融集團

_____

Client Name 客戶姓名:

Account Number 賬戶號碼:

Date 日期:

Section D: Declaration by Registered Person

章節 D: 註冊人聲明:

I, being a sales representative of YKFGL, hereby declare that I have explained the contents of this Declaration of being Professional Investor to the client(s). I have assessed and am reasonably satisfied that the client is knowledgeable, has sufficient expertise in relevant products and markets and has awareness of the risks involved in trading in the relevant products and markets. I confirm that a copy of this completed Form has been provided to the client for record.

本人乃耀佳金融集團的業務代表。本人藉此聲明，本人已經將此授權書的內容向該客戶解釋。本人亦已經評估及合理地信納該客戶對有關產品及市場有豐富的認識及具備足夠的專業知識，並充分瞭解有關產品及在相關市場上涉及的風險。本人確認已向客戶提供了一份已填妥的表格以供記錄

Confirmation by sales representative of YKFGL.
銷售代表確認

Please select the medium of communication to explain this Form to client and he/she agrees to the content contained therein.
請選擇您客戶解釋本表格，及客戶同意其中的內容的方式。

□ Face By Face 面對面會面

□ By phone 電話
The details of the tape recorded conservation are as follow
錄音保存的詳細情況如下：
Date and time: _____ Client's phone no.: _____ Sales representative phone no.: _____

Signature of registered person 註冊人簽署	Name of registered person and AE code 註冊人姓名和業務代表編號

For Official Use Only

Conclusion of the PI Assessment

Type of PI:

□ Bond
□ Placement
□ Virtual Asset-related products
□ Structured products

Checked by:	**Approval by RO:**
Date:	**Date:**
Signatory:	**Signatory**